**3 Steps to Making a Beneficiary Gift**

Did you know that the beneficiaries named on a retirement plan or life insurance policy determine who will receive these funds, even if they are designated differently in your will? Did you also know that funds remaining in your IRA may be subject to multiple taxes if left to your estate?

If you are considering including a gift for The Lehigh Conference of Churches in your will, we have a simple solution. Name The Lehigh Conference of Churches as a beneficiary or partial beneficiary of your retirement plan and leave other less-taxed assets to your family.

It's Easy as 1, 2, 3!

* **1.** Request a "change of beneficiary" form from your plan administrator.
* **2.** List The Lehigh Conference of Churches as beneficiary at the following address:
	+ The Lehigh Conference of Churches
	+ 457 W Allen Street
	+ Allentown, PA, 18102
	+ EIN #: 23-1484205
* **3.** Let us know so we can thank you at 610-433-6421 x6113 or cmoran@lehighchurches.org.